

December 17, 2018
Symbio Pharmaceuticals Limited
Fuminori Yoshida
Representative Director,
President and Chief Executive Officer

Completion of Exercise of the 39th Stock Acquisition Rights Issued by way of Third Party Allotment

TOKYO, Japan, December 17, 2018—Symbio Pharmaceuticals Limited (JASDAQ:4582) announces that the exercise of all 39th stock acquisition rights issued and allotted to Whiz Healthcare Japan 2.0 Investment Limited Partnership on April 22, 2016 are completed as of today.

Details are below.

Details of the stock acquisition rights

(1) Name of stock acquisition rights	Symbio Pharmaceuticals Limited 39 th stock acquisition rights
(2) Number of total number of stock acquisition rights issued	104 units
(3) Exercised number of stock acquisition rights	104 units
(4) Number of new shares issued	4,472,000 shares
(5) Amount of fund raised	¥953,368,000
(6) Allottee	Whiz Healthcare Japan 2.0 Investment Limited Partnership
(7) Date of Allotment	April 22, 2016

Amount of paid-in capital and shares outstanding as of December 17, 2018

(1) Number of issued shares	82,398,924 shares
(2) Amount of paid-in capital	¥ 12,972,579,615

For further details regarding this issuance, please refer to “Notice of the Issuance of and the Subscription for the 3rd Unsecured Bonds with Convertible Bond Type Stock Acquisition Rights and the 39th Stock Acquisition Rights by Third-Party Allotment” published on April 6, 2016.