

September 3, 2026

SymBio Pharmaceuticals Limited
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Notice Regarding Completion of Payment for the 2nd Unsecured Straight Bonds (Private Placement)

SymBio Pharmaceuticals Limited (the “Company”) hereby announces that it has confirmed that, as of today, the completion of payment of the total amount (¥100,000,000) for the 2nd Unsecured Straight Bonds (Private Placement) (the “Bonds”) issued to EVO FUND (“EVO FUND,” the “Allottee,” or the “Bondholder”). The issuance of the Bonds was resolved at the meeting of the Company’s Board of Directors held on August 17, 2026.

For details regarding the issuance of the Bonds, please refer to the “Notice Regarding the Execution of an Unsecured Bond Facility Agreement, the Issuance of the 2nd Unsecured Straight Bonds (Private Placement), the Issuance of the 70th and 71st Stock Acquisition Rights (with Exercise Price Adjustment Clauses) through Third-Party Allotment, the Execution of a Purchase Agreement for the Stock Acquisition Rights (Commit Issue), and the Acquisition and Cancellation of the 58th, 66th, and 67th Stock Acquisition Rights” dated August 17, 2026.

< Overview of the Bonds >

(1) Name of Bonds	SymBio Pharmaceuticals Limited 2nd Unsecured Straight Bonds
(2) Total Amount of Bonds	¥100,000,000
(3) Amount of Each Bond	One type of 2,500,000 yen. The number of bonds shall be calculated by dividing the Total Amount of Bonds stated above by the face value of each bond (¥2,500,000). Bonds may not be subdivided into amounts less than ¥2,500,000.
(4) Date of Payment	September 3, 2026
(5) Maturity Date	September 3, 2029
(6) Interest Rate	Annual rate of 0.0%
(7) Default Interest Rate	20.0% per annum Applies in the event of delayed payment or loss of benefit of time.
(8) Issue price	¥100 per ¥100 face value
(9) Redemption Amount	¥100 per ¥100 face value
(10) Redemption Method	Redemption in Lump Sum at Maturity However, if all or part of the 70th and 71st Stock Acquisition Rights (individually or collectively referred to as the “Stock Acquisition Rights”) are exercised, and the cumulative amount of funds paid to the Company upon such exercise from and after the payment date for the Bonds, less the cumulative face amount of the Bonds redeemed early by the Company pursuant to this proviso as of such time, becomes equal to or greater than an integral multiple of the amount of each Bond (¥2,500,000), the Company shall redeem the number of Bonds corresponding to such integral multiple at a price of ¥100 per ¥100 of bond principal. The Early Redemption Date shall be a date on or after the third trading day (meaning a day on which trading sessions are held on the Tokyo Stock Exchange, Inc. [the “Exchange”]; the same applies hereinafter) following the date on which the funds were

	paid to the Company upon such exercise of the Stock Acquisition Rights (including such third trading day), or another date separately agreed between the Company and the bondholder.
(11) Events of Loss of Benefit of Time	If any of the following events occurs, the Company shall lose the benefit of time with respect to the Bonds: • The Company loses the benefit of time with respect to any bonds other than the Bonds, or is unable to make payment thereof when due. • The Company loses the benefit of time with respect to any indebtedness for borrowed money other than bonds, or is unable to make payment thereof when due, or becomes obligated to perform under any guarantee provided by the Company with respect to bonds or other indebtedness for borrowed money of any person other than the Company but is unable to perform such obligation. • The Company files a petition for commencement of bankruptcy proceedings, civil rehabilitation proceedings, corporate reorganization proceedings or special liquidation proceedings, or the Company's Board of Directors resolves to submit to a general meeting of shareholders a proposal for dissolution of the Company (other than by merger). • The Company becomes subject to an order commencing bankruptcy proceedings, civil rehabilitation proceedings or corporate reorganization proceedings, or an order commencing special liquidation. • If the Company breaches any provision of (12) below and such breach is not remedied within three trading days, the bondholder may, at its discretion, deem the Company to have lost the benefit of time.
(12) Early Redemption Events	• The Company may redeem all or part of the Bonds outstanding at that time on the Early Redemption Date, at a price of ¥100 per ¥100 of bond principal, by giving written notice to the bondholders no later than five (5) business days (a "business day" means a day on which trading sessions are held on the Exchange and on which banks are generally open for business in Tokyo) prior to the Early Redemption Date. • On or after the date falling six months after September 3, 2026 (inclusive), if the closing price of the Company's common shares in regular trading on the Tokyo Stock Exchange falls to or below a specified reference price (as defined below), bondholders may, at any time thereafter, request early redemption of all or part of the Bonds outstanding at that time, at a price of ¥100 per ¥100 of bond principal, by giving written notice to the Company no later than five (5) trading days prior to the desired Early Redemption Date. The "Reference Price" shall be set at ¥36. However, in the event of a stock split, gratis allotment, consolidation of shares, or any other event that results in a change in the total number of the Company's issued common shares, the Company shall adjust the Reference Price as necessary for the relevant trading day. • If the Company conducts, directly or indirectly, any solicitation, pledge, issuance, sale, sale agreement, grant of purchase options, grant of purchase rights, grant of subscription rights, loan, or any other transfer or disposal of shares or securities convertible into or exchangeable for shares of the Company, or if the Company enters into a debt-equity swap or any other arrangement that results in the issuance of the Company's shares or transfers all or part of the economic consequences of ownership of the Company's shares to a third party,

	bondholders may, by giving written notice to the Company no later than ten (10) trading days prior to the desired Early Redemption Date, request early redemption of all or part of the Bonds outstanding at that time on the Early Redemption Date at a price of ¥100 per ¥100 of bond principal. However, the foregoing shall not apply in the following cases: when the Company engages in any of the above acts with the bondholder or its affiliates as the counterparty; when the Company issues or delivers its common shares in connection with a stock split; when the Company conducts a gratis allotment of common shares; when the Company disposes of treasury shares pursuant to Article 194, Paragraph 3 of the Companies Act; when the Company issues or delivers common shares under a restricted stock compensation plan; when the Company issues or delivers stock acquisition rights or common shares under a stock option plan; when the Company issues the Stock Acquisition Rights; when the Company issues or delivers common shares upon the exercise of such Stock Acquisition Rights; and when, as of the payment date for the Bonds, the Company had already disclosed—via the securities registration statement for the issuance of the Stock Acquisition Rights (including any reference and attached documents, and amendments thereto, if submitted), timely disclosure documents, or its most recent securities report and any subsequent semi-annual reports (including amendments if applicable)—that it may issue or deliver common shares upon the exercise of any previously issued stock acquisition rights or similar rights; and when such issuance or delivery is otherwise required by applicable laws or regulations. • In the event that the Company resolves at a general meeting of shareholders or publicly announces a plan or intention relating to such organizational restructuring to engage in a merger (where the Company is the dissolving entity), an absorption-type company split or incorporation-type company split (limited to cases where the successor company in the absorption-type split or the newly established company in the incorporation-type split assumes the Company's obligations under the Bonds and delivers new stock acquisition rights in substitution for the Stock Acquisition Rights), or a share exchange, share transfer, or share delivery that results in the Company becoming a wholly owned subsidiary, then, upon written request from the bondholder, the Company shall redeem all or part of the Bonds outstanding as of the date of such request at a price of ¥100 per ¥100 of bond principal on a date mutually agreed upon by the Company and the bondholder, which shall be no earlier than the next trading day following the request date. • If the Company's shares are designated by the Tokyo Stock Exchange as securities under supervision, securities under alert, or securities to be delisted, or if the shares are actually delisted, then upon written request from the bondholder on or after the date of such designation or the decision to delist, the Company shall redeem all or part of the Bonds outstanding at a price of ¥100 per ¥100 of bond principal on the next trading day following the request date. • If a new shareholder emerges who, individually or together with joint holders (as defined in Paragraphs 5 and 6 of Article 27-23 of the Financial Instruments and Exchange Act), comes to directly or indirectly hold more than 50% of the voting rights
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	of the Company, the Company shall, upon written request from the bondholder, redeem all or part of the Bonds outstanding at a price of ¥100 per ¥100 of bond principal on the next trading day following the request date. • If the Company makes an Exercise Suspension Designation with respect to all or part of the Stock Acquisition Rights pursuant to the Purchase Agreement for the Stock Acquisition Rights entered into between the Company and the Allottee, the bondholder shall have the right, at its option, to require the Company to redeem all or part of the Bonds held by it on the Early Redemption Date at a price of ¥100 per ¥100 of bond principal, provided that the bondholder gives prior notice to the Company no later than the trading day immediately preceding the Early Redemption Date. • If the Company decides to acquire all or part of the Stock Acquisition Rights pursuant to the terms and conditions of issuance of the Stock Acquisition Rights, the bondholder shall have the right, at its option, to require the Company to redeem all or part of the Bonds held by it on the Early Redemption Date at a price of ¥100 per ¥100 of bond principal, provided that the bondholder gives prior notice to the Company no later than the trading day immediately preceding the Early Redemption Date.
(13) Underwriter	EVO FUND