

August 26, 2025

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### Notice Regarding the Completion of Payment for the 1st Unsecured Straight Bonds

SymBio Pharmaceuticals Limited (the “Company”) hereby announces that payment for the total amount of the 1st unsecured straight bonds (the “Bonds”) issued to EVO FUND (the “EVO FUND” or the “Allottee”), as resolved at the Board of Directors meeting held on July 22, 2025, was completed today, August 26, 2025.

For details regarding the issuance of the Bonds, please refer to the “Notice Regarding the Issuance of the 65th to 67th Stock Acquisition Rights (with Exercise Price Adjustment Clauses) through Third-Party Allotment and the Execution of a Purchase Agreement (Commit Issue) for the 1st Unsecured Straight Bonds and Stock Acquisition Rights,” released on July 22, 2025.

#### <Overview of the Bonds>

1.	Name	SymBio Pharmaceuticals Limited 1st Unsecured Straight Bonds
2.	Total Amount of Bonds for Subscription	¥1,235,000,000 Note: ¥1,300,000,000 minus the total amount of funds contributed upon the exercise of the 65th to 67th stock acquisition rights (the “Stock Acquisition Rights,” individually or collectively) exercised during the period from August 13, 2025 to August 25, 2025 (provided that deductions are made only in units of ¥32,500,000; amounts less than ¥32,500,000 shall not be deducted)
3.	Amount of Each Bond	One type of 32,500,000 yen. The number of bonds shall be calculated by dividing the <i>Total Amount of Bonds</i> stated above by the face value of each bond (¥32,500,000). Bonds may not be subdivided into amounts less than ¥32,500,000.
4.	Date of payment	August 26, 2025
5.	Maturity Date	October 26, 2026
6.	Interest Rate	Annual rate of 0.0%
7.	Default Interest Rate	20.0% per annum Applies in the event of delayed payment or loss of benefit of time.
8.	Issue price	¥100 per ¥100 face value
9.	Redemption Amount	¥100 per ¥100 face value
10.	Redemption Method	Redemption in Lump Sum at Maturity (1) The Company may, on an early redemption date (the “Early Redemption Date”), redeem all or part of the Bonds outstanding at that time at a price of ¥100 per ¥100 of bond principal, by giving written notice to the bondholders no later than five (5) trading days prior to the desired Early Redemption Date. A trading day refers to a day on which trading sessions are conducted on the Tokyo Stock Exchange, Inc. (the “Exchange”), and the same shall apply hereinafter. (2) On or after August 26, 2025 (inclusive), if the closing price of the Company’s common shares in regular trading on the Tokyo Stock Exchange remains at or below a specified reference price (as defined below) for twenty (20) consecutive trading days, bondholders may, at any time thereafter, request early redemption of all or part of the Bonds

		<p>outstanding at that time, at a price of ¥100 per ¥100 of bond principal, by giving written notice to the Company no later than five (5) trading days prior to the desired Early Redemption Date. The “Reference Price” shall be set at ¥84. However, in the event of a stock split, gratis allotment, consolidation of shares, or any other event that results in a change in the total number of the Company’s issued common shares, the Company shall adjust the Reference Price as necessary for the relevant trading day.</p> <p>(3) If the Company conducts, directly or indirectly, any solicitation, pledge, issuance, sale, sale agreement, grant of purchase options, grant of purchase rights, grant of subscription rights, loan, or any other transfer or disposal of shares or securities convertible into or exchangeable for shares of the Company, or if the Company enters into a debt-equity swap or any other arrangement that results in the issuance of the Company’s shares or transfers all or part of the economic consequences of ownership of the Company’s shares to a third party, bondholders may, by giving written notice to the Company no later than ten (10) trading days prior to the desired Early Redemption Date, request early redemption of all or part of the Bonds outstanding at that time on the Early Redemption Date at a price of ¥100 per ¥100 of bond principal. However, the foregoing shall not apply in the following cases: when the Company engages in any of the above acts with the Allottee or its affiliates as the counterparty; when the Company issues or delivers its common shares in connection with a stock split; when the Company conducts a gratis allotment of common shares; when the Company disposes of treasury shares pursuant to Article 194, Paragraph 3 of the Companies Act; when the Company issues or delivers common shares under a restricted stock compensation plan; when the Company issues or delivers stock acquisition rights or common shares under a stock option plan; when the Company issues the Stock Acquisition Rights under this Scheme; when the Company issues or delivers common shares upon the exercise of such Stock Acquisition Rights; and when, as of the execution date of the purchase agreement related to the Bonds, the Company had already disclosed—via the securities registration statement for the issuance of the Stock Acquisition Rights (including any reference and attached documents, and amendments thereto, if submitted), timely disclosure documents, or its most recent securities report and any subsequent semi-annual reports (including amendments if applicable)—that it may issue or deliver common shares upon the exercise of any previously issued stock acquisition rights or similar rights; and when such issuance or delivery is otherwise required by applicable laws or regulations.</p> <p>(4) In the event that the Company resolves at a general meeting of shareholders or publicly announces a plan to engage in a merger (where the Company is the dissolving entity), an absorption-type company split or incorporation-type company split (limited to cases where the successor company in the absorption-type split or the newly established company in the incorporation-type split assumes the Company’s obligations under the Bonds and delivers new stock acquisition rights in substitution for the Stock Acquisition Rights), or a share exchange, share transfer, or share delivery that results in the Company becoming a wholly owned subsidiary, then, upon written request from the bondholder, the Company shall redeem all or part of the Bonds outstanding as of the date of such request at a price of ¥100 per ¥100 of bond principal on a date mutually agreed upon by the Company and the bondholder, which shall be no earlier than the next banking business day following the request date.</p> <p>(5) If the Company’s shares are designated by the Tokyo Stock Exchange as securities under supervision, securities under alert, or securities to be delisted, or if the shares are actually delisted, then upon written request from the bondholder on or after the date of such designation or the decision to delist, the Company shall redeem all or part of the Bonds outstanding at a price of ¥100 per ¥100 of bond principal on the next banking business day following the request date.</p>
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11.	Underwriter	EVO FUND