

February 29, 2024

SymBio Pharmaceuticals Limited
Fuminori Yoshida
Representative Director,
President and Chief Executive Officer
Takaaki Fukushima
Vice President Corporate Officer and Chief Financial Officer
TEL: +81-3-5472-1125

Notice Regarding Adjustment of Exercise Price

SymBio Pharmaceuticals Limited (the “Company”) hereby announces that in conjunction with the issue of new shares through third-party allotment to EVO FUND, which was resolved at the Board of Directors’ meeting held on Friday, October 6, 2023, it will revise the exercise price of the 58th Share Acquisition Rights, as below.

1. Adjustment of Exercise Price

Name of stock acquisition rights	Exercise price after adjustment	Exercise price before adjustment
SymBio Pharmaceuticals Limited’s 58th Stock Acquisition Rights	¥190	¥230

2. Applicable Date

From Monday, March 18, 2024

3. Reason for Adjustment

The exercise price will be adjusted because the payment amount for the issue of new shares through third-party allotment to EVO FUND (resolved at a Board of Directors’ meeting held on Friday, October 6, 2023) resolved on Thursday, February 29, 2024, was lower than the exercise price effective as of the applicable commencement date stipulated in 10, Item (2), 1) of the Terms and Conditions for the Issuance of SymBio Pharmaceuticals Limited’s 58th Stock Acquisition rights.