



March 31, 2022 SymBio Pharmaceuticals Limited Fuminori Yoshida Representative Director President and Chief Executive Officer (Securities Code: 4582)

Notice of Renewal of Syndicated Loan Agreement

TOKYO, Japan, March 31, 2022 -- SymBio Pharmaceuticals Limited (Headquarters: Tokyo, "SymBio") today announced that SymBio renewed its syndicated loan (commitment line) agreement for which MUFG Bank, Ltd. acts as the arranger and agent(the "Agreement") as follows:

1. Purpose of the Agreement

The purpose of the agreement is to establish a stable and flexible financing system in line with business expansion.

2. Outline of the Syndicated Loan Agreement

Amount of Syndicated Loan JPY 3,150 million Execution Date March 31, 2022

Form of Contract Commitment line contract

Commitment Period April 5, 2022 - April 4, 2024

Use of Funds Working capital

Repayment Method Lump-sum repayment on repayment

date for each loan

Applicable Interest Rate Base interest rate plus spread

Collateral Unsecured

Arranger and Agent MUFG Bank, Ltd.
Participating Financial Institutions MUFG Bank, Ltd.

Sumitomo Mitsui Banking Corporation

Resona Bank, Limited

3. Impact on Financial Outlook

SymBio does not expect the information presented herein to have any material impact on its financial outlook for the fiscal year ending December 2022.

Contact

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