

December 22, 2020  
SymBio Pharmaceuticals Limited  
Fuminori Yoshida  
Representative Director  
President and Chief Executive Officer  
(Securities Code: 4582)

## Notice of Conclusion of Syndicated Loan Agreement

TOKYO, Japan, December 22, 2020 -- SymBio Pharmaceuticals Limited (Headquarters: Tokyo, "SymBio") today announced that SymBio concluded a syndicated loan (commitment line) agreement with MUFG Bank, Ltd. and the Bank of Yokohama, Ltd. (the "Agreement") as follows:

### 1. Purpose of the Agreement

The purpose of the agreement is to establish a stable and flexible financing system in line with business expansion.

### 2. Outline of the Syndicated Loan Agreement

Amount of Syndicated Loan	JPY 3,000 million
Execution Date	December 22, 2020
Form of Contract	Commitment line contract
Commitment Period	December 25, 2020 - June 24, 2022
Use of Funds	Working capital
Repayment Method	Lump-sum repayment on repayment date for each loan
Applicable Interest Rate	Base interest rate + spread
Collateral	Unsecured
Arranger and Agent	MUFG Bank, Ltd.
Participating Financial Institutions	MUFG Bank, Ltd. The Bank of Yokohama, Ltd.

### 3. Impact on Financial Outlook

SymBio does not expect the information presented herein to have any material impact on its financial outlook for the fiscal year ending December 2020.

Contact

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