



June 1, 2020 SymBio Pharmaceuticals Limited Fuminori Yoshida Representative Director, President and Chief Executive Officer

## Completion, Monthly Exercise Status and Large Volume Exercise of the 50<sup>th</sup> Stock Acquisition Rights (with Exercise Price Revision Clauses) Issued by way of Third Party Allotment

TOKYO, Japan, June 1, 2020—SymBio Pharmaceuticals Limited (JASDAQ: 4582) announces the monthly exercise status and the large volume exercise of the 50<sup>th</sup> Stock Acquisition Rights issued on June 1, 2020, and that the exercise of all 50<sup>th</sup> stock acquisition rights issued and allotted to EVO FUND on March 16, 2020, are completed as of today.

#### I. The Large Volume Exercise

(1)	Name of the stock acquisition rights	SymBio Pharmaceuticals Limited 50th Stock Acquisition Rights
(2)	Number of issued shares from the beginning of the month	1,090,000 Shares
(3)	Number of stock acquisition rights being exercised from the beginning of the month and the ratio to the entire issue	1,090,000 Units  (Ratio to the total number of stock acquisition rights issued 7,000,000 units : 15.57%)
(4)	Number of unexercised stock acquisition rights as of the beginning of the month	1,090,000 Units
(5)	Number of remaining unexcercised stock acquisition rights as of today	0 Units

#### (6) Exercise status from the previous disclosure

	Number of de	elivered shares		Number of stock
Exercise Date	New Shares (Shares)	Treasury Shares Transferred (Shares)	Exercise Price (¥)	acquisition rights being excercised (Units)
June 1 (Mon)	1,090,000	-	438	1,090,000

<sup>\*</sup>Number of issued shares at the end of the previous month: 34,088,131 shares [of which 23,093 shares are treasury shares]





#### II. Monthly Exercise Status

(1)	Name of the stock acquisition rights	SymBio Pharmaceuticals Limited 50 <sup>th</sup> Stock Acquisition Rights
(2)	Number of issued shares from the beginning of the month	1,090,000 Shares
(3)	Number of stock acquisition rights being exercised from the beginning of the month and the ratio to the entire issue	1,090,000 Units (Ratio to the total number of stock acquisition rights issued 7,000,000 units : 15.57%)
(4)	Number of unexercised stock acquisition rights as of the beginning of the month	1,090,000 Units
(5)	Number of remaining unexcercised stock acquisition rights as of today	0 Units

### (6) Exercise status from the beginning of the month

	Number of de	elivered shares		Number of stock
Exercise Date	New Shares (Shares)	Treasury Shares Transferred (Shares)	Exercise Price (¥)	acquisition rights being excercised (Units)
June 1 (Mon)	1,090,000	-	438	1,090,000

<sup>\*</sup>Number of issued shares at the end of the previous month: 34,088,131 shares [of which 23,093 shares are treasury shares]

# (7) Status concerning restriction on exercise (Status concerning compliance with exercise restrictions under Article 434 of the Listing Regulations)

1	Total number of shares to be	2	Number of listed shares at the	3	Exercise ratio on exercise
	delivered upon the exercise of		time of the payment for the		limit(1/2)
	all series of stock acquisition		issuance		
	rights				
	1,090,000 Shares		28,122,581 Shares		3.88%