

May 1, 2020

SymBio Pharmaceuticals Limited

Fuminori Yoshida

Representative Director,

President and Chief Executive Officer

**Monthly Exercise Status of the 50th Stock Acquisition Rights (with Exercise Price Revision Clauses)
 Issued by way of Third Party Allotment**

TOKYO, Japan, May 1, 2020- SymBio Pharmaceuticals Limited announces the monthly exercise status for May of 50th Stock Acquisition Rights issued and allotted to EVO FUND on March 16, 2020.

(1)	Name of stock acquisition rights	SymBio Pharmaceuticals Limited 50 th Stock Acquisition Rights
(2)	Number of shares delivered for the month	2,800,000 Shares
(3)	Number of stock acquisition rights exercised during the month and exercise ratio to the total number of stock acquisition rights issued	2,800,000 Units (Ratio to total 7,000,000 Units Issued : 40.0%)
(4)	Number of unexercised stock acquisition rights as of the end of the previous month	6,700,000 Units
(5)	Number of unexercised stock acquisition rights at the end of the month	3,900,000 Units

(6) Exercise Status for respective month

Exercise Date	Number of shares issued		Exercise Price (¥)	Number of stock acquisition rights exercised (Units)
	New Shares (Shares)	Treasury Shares Transferred (Shares)		
April 1 (Wed)	-	-	303	-
April 2 (Thu)	-	-	303	-
April 3 (Fri)	-	-	303	-
April 6 (Mon)	-	-	303	-
April 7 (Tue)	-	-	303	-
April 8 (Wed)	-	-	294	-
April 9 (Thu)	100,000	-	294	100,000
April 10 (Fri)	200,000	-	294	200,000
April 13 (Mon)	100,000	-	294	100,000
April 14 (Tue)	800,000	-	294	800,000
April 15 (Wed)	-	-	303	-
April 16 (Thu)	-	-	303	-
April 17 (Fri)	-	-	303	-
April 20 (Mon)	-	-	303	-
April 21 (Tue)	700,000	-	303	700,000
April 22 (Wed)	-	-	318	-
April 23 (Thu)	-	-	318	-
April 24 (Fri)	-	-	318	-

April 27 (Mon)	-	-	318	-
April 28 (Tue)	-	-	318	-
April 30 (Thu)	900,000	-	308	900,000

※Number of issued shares at the end of the previous month : 28,465,381 shares [of which 21,593 shares are treasury shares]

(7) Status concerning restriction on exercise (Status concerning compliance with exercise restrictions under Article 434 of the Listing Regulations)

① Total number of shares to be delivered upon the exercise of all series of stock acquisition rights	② Number of listed shares at the time of the payment for the issuance	③ Exercise ratio on exercise limit(①/②)
2,800,000 Shares	28,122,581 Shares	9.96%

For further details regarding this issuance, please refer to “Notice of the Issuance of the 50th and 51st Stock Acquisition Rights with Exercise Price Revision Clauses and Conclusion of Third-Party Allotment Agreement (Commit Issue Program)” published on February 27, 2020.