



May 7, 2019 SymBio Pharmaceuticals Limited Fuminori Yoshida Representative Director, President and Chief Executive Officer

## Monthly Exercise Status of the 46<sup>th</sup> Stock Acquisition Rights (with Exercise Price Revision Clauses) Issued by way of Third Party Allotment

TOKYO, Japan, May 7, 2019- The monthly exercise status for March of 46<sup>th</sup> Stock Acquisition Rights issued and allotted to EVO FUND on April 25, 2018.

(1)	Name of stock acquisition rights	SymBio Pharmaceuticals Limited 46th Stock Acquisition Rights
(2)	Number of shares delivered for the month	5,784,000 Shares
(3)	Number of stock acquisition rights exercised during the month and exercise ratio to the total number of stock acquisition rights issued	5,784,000 Units (Ratio to total 15,000,000 Units Issued : 38.6 %)
(4)	Number of unexercised stock acquisition rights at the end of the previous month	14,000,000 Units
(5)	Number of unexercised stock acquisition rights at the end of the month	8,216,000 Units

## (6) Exercise Status for respective month

	Number of share	Exercise Price	Number of stock	
Exercise Date	New Shares (Shares)	Treasury Shares Transferred (Shares)	(¥)	acquisition rights exercised (Units)
April 1 (Mon) to April 5 (Fri.)	_	_	189	_
April 8 (Mon)	1,000,000	—	174	1,000,000
April 9 (Tue)	-	—	174	-
April 10 (Wed)	500,000	—	174	500,000
April 11 (Thu)	1,000,000	—	174	1,000,000
April 12 (Fri)	1,350,000	—	174	1,350,000
April 15 (Mon) to April 16 (Tue)	-	_	179	—
April 17 (Wed)	1,000,000	—	179	1,000,000
April 18 (Thu)	934,000		179	934,000
April 19 (Fri)	_	_	179	_
April 22 (Mon) to April 26 (Fri)	-	_	189	_

\*Number of issued shares at the end of the previous month : 83,398,924 shares [of which 75shares are treasury shares]





(7) Status concerning restriction on exercise (Status concerning compliance with exercise restrictions under Article 434 of the Listing Regulations)

1	Total number of shares to be	2	Number of listed shares at the	3	Exercise ratio on exercise	
	delivered upon the exercise of		time of the payment for the		limit (1)/2)	
	all series of stock acquisition		issuance			
	rights					
	5,784,000 Shares		57,840,724 Shares		10.00%	

For further details regarding this issuance, please refer to "Notice of the Issuance of the 45th through 47th Stock Acquisition Rights with Exercise Price Revision Clauses (Committed Issue Program) and Conclusion of an Unsecured Loan Facility Agreement" published on April 9, 2018.