



August 29, 2018 SymBio Pharmaceuticals Limited Fuminori Yoshida Representative Director, President and Chief Executive Officer

Notice of the Large Volume Exercise of the 45th Stock Acquisition Rights (with Exercise Price Revision Clauses) Issued by way of Third Party Allotment

TOKYO, Japan, August 29, 2018—SymBio Pharmaceuticals Limited announces the large volume exercise of the 45th stock acquisition rights, allotted to EVO FUND based on the board resolution announced on April 9, 2018, during the period from August 1, 2018 to August 29, 2018, as below.

1.	Name of the stock acquisition rights	SymBio Pharmaceuticals Limited 45 th Stock Acquisition Rights
2.	Number of issued shares from the beginning of the month	4,200,000 shares
3.	Number of stock acquisition rights being exercised from the beginning of the month and the ratio to the entire issue	4,200,000 units (Ratio to the total number of stock acquisition rights issued 20,000,000 units: 21.00%)
4.	Number of unexercised stock acquisition rights at the end of previous month	11,000,000 units
5.	Number of remaining unexcercised stock acquisition rights as of today	6,800,000 units

6. Exercise status from the last disclosure

	Number of delivered shares			Number of stock
Exercise Date	New Shares (Shares)	Treasury Shares Transferred (Shares)	Exercise Price (¥)	acquisition rights being excercised (Units)
August 1 (Wed.)	_	_	125	_
August 2 (Thu.) to August 8 (Wed.)	_	_	122	_
August 9 (Thu.)	1,000,000	_	117	1,000,000
August 10 (Fri.) to August 15 (Wed.)	_	_	117	_
August 16 (Thu.) to August 22 (Wed.)	_	_	113	
August 23 (Thu.) to August 28 (Tue.)	_	_	113	_
August 29 (Wed.)	3,200,000	_	113	3,200,000

^{*}Number of issued shares at the end of the previous month: 66,861,224 shares [of which 75 shares are treasury shares]

For further details regarding this issuance, please refer to "Notice of the Issuance of the 45th through 47th Stock Acquisition Rights with Exercise Price Revision Clauses (Committed Issue Program) and Conclusion of an Unsecured Loan Facility Agreement" published on April 9, 2018.