

June 1, 2018

SymBio Pharmaceuticals Limited

Fuminori Yoshida

Representative Director,

President and Chief Executive Officer

Monthly Exercise Status of the 45th Stock Acquisition Rights (with Exercise Price Revision Clauses) Issued by way of Third Party Allotment

TOKYO, Japan, June 1, 2018- The monthly exercise status for May of 45th Stock Acquisition Rights issued and allotted to EVO FUND on April 25, 2018.

(1)	Name of stock acquisition rights	SymBio Pharmaceuticals Limited 45 th Stock Acquisition Rights
(2)	Number of shares delivered for the month	500,000 Shares
(3)	Number of stock acquisition rights exercised during the month and exercise ratio to the total number of stock acquisition rights issued	500,000 Units (Ratio to total 20,000,000 Units Issued : 2.5 %)
(4)	Number of unexercised stock acquisition rights at the end of the previous month	19,000,000 Units
(5)	Number of unexercised stock acquisition rights at the end of the month	18,500,000 Units

(6) Exercise Status for respective month

Exercise Date	Number of shares issued		Exercise Price (¥)	Number of stock acquisition rights exercised (Units)
	New Shares (Shares)	Treasury Shares Transferred (Shares)		
Tuesday May 1, 2018 ~ Tuesday May 8, 2018	—	—	184	—
Wednesday May 9, 2018 ~ Tuesday May 15, 2018	—	—	183	—
Wednesday May 16, 2018 ~ Tuesday May 22, 2018	—	—	179	—
Wednesday May 23, 2018 ~ Friday May 25, 2018	—	—	168	—
Monday May 28, 2018	500,000	—	168	500,000
Tuesday May 29, 2018	—	—	168	—
Wednesday May 30, 2018 ~ Thursday May 31, 2018	—	—	167	—

※Number of issued shares at the end of the previous month : 58,840,724 shares [of which 75 shares are treasury shares]

(7) Status concerning restriction on exercise (Status concerning compliance with exercise restrictions under Article 434 of the Listing Regulations)

① Total number of shares delivered upon the exercise of all series of stock acquisition rights during the month	② Number of listed shares at the time of the payment for the issuance	③ Exercise ratio on exercise limit (①/②)
500,000 Shares	57,840,724 Shares	0.86%

For further details regarding this issuance, please refer to “Notice of the Issuance of the 45th through 47th Stock Acquisition Rights with Exercise Price Revision Clauses (Committed Issue Program) and Conclusion of an Unsecured Loan Facility Agreement” published on April 9, 2018.