

December 1st, 2014
 Symbio Pharmaceuticals Limited
 Fuminori Yoshida
 Representative Director
 President and Chief Executive Officer

Completion of Payment for Subscription of the 2nd Unsecured Bonds with Convertible Bond Type Stock Acquisition Rights and the 34th Stock Acquisition Rights by Third-Party Allotment

TOKYO, Japan, December 1, 2014 -- Symbio Pharmaceuticals Limited (Headquarters: Tokyo, "Symbio") announced that completion of payment for the issue of the subscription for the 2nd unsecured bonds with convertible bond type stock acquisition rights and the 34th stock acquisition rights by third-party allotment, as mentioned in the announcement dated November 14, 2014, "Notice of the Subscription for the 2nd Unsecured Bonds with Convertible Bond Type Stock Acquisition Rights and the 34th Stock Acquisition Rights by Third-Party Allotment".

1. The 2nd unsecured bonds with convertible bond type stock acquisition rights

(1) Due date of payment	December 1, 2014
(2) Total number of stock acquisition rights	25 units
(3) Issue price of bonds and stock acquisition rights	Issue price per Bond shall be ¥20 million (¥100 per ¥100 par value) The issue price of the Convertible Bond Type Stock Acquisition Rights shall be gratis.
(4) Number of residual securities from the issuance	1,666,666shares
(5) Amount of funding	¥500,000,000
(6) Conversion price	¥300
(7) Method for subscription or allotment (Allotee)	The bonds shall be allotted to the following entity by third-party allotment. ¥500,000,000 to Oak Capital Corporation
(8) Interest rate	The Bonds shall bear no interest.

2. The 34th stock acquisition rights

(1) Date of allotment	December 1, 2014
(2) Total number of stock acquisition rights	30,304 units

(3) Issue price	Total of ¥10,363,968 (¥342 per stock acquisition right)
(4) Number of residual securities from the issuance	3,030,400 shares
(5) Amount of funding	¥1,010,395,968 (Breakdown) Portion from the issuance of stock acquisition rights: ¥10,363,968 Portion from the exercise of stock acquisition rights: ¥1,000,032,000
(6) Exercise price	¥330
(7) Method for subscription or allotment (Allottee)	The bonds shall be allotted to the following entity by third-party allotment. 30,304 units to Oak Capital Corporation

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