

September 29, 2011  
SymBio Pharmaceuticals Limited  
Fuminori Yoshida  
Representative Director  
President and Chief Executive Officer

Amount to Be Paid for New Shares and Tentative Terms for Book Building

A resolution was passed at the Board of Directors Meeting held on September 29, 2011 regarding the amount to be paid for new shares and tentative terms of the Company's public offering of new shares as follows:

1. Public Offering of New Shares

- |     |  |   |
|-----|--|---|
| (1) | Amount to be paid per share            | 391 JPY per share<br>(new issuance to be cancelled in case of subscription price below amount to be paid per share)   |
| (2) | Total Amount to be paid for new shares | 1,994,100,000 JPY   |
| (3) | Tentative price range                  | 460 JPY to 560 JPY  |
| (4) | Rationale behind tentative price range | Tentative price range determined based on: <ul style="list-style-type: none"><li>- Company's business activities</li><li>- Company's operating results/financial situation</li><li>- Comparison with other firms</li><li>- Opinions of and demand by qualified institutional investors</li><li>- Current situation of stock market/share price of other IPOs</li><li>- Risk of price change prior to listing date, etc.</li></ul> |

2. Share Issuance by the Allocation of New Shares to a Third Party

- |     |  |                   |
|-----|--|-------------------|
| (1) | Amount to be paid per share            | 391 JPY per share |
| (2) | Total Amount to be paid for new shares | 299,115,000 JPY   |

[Contact]

Hiroki Maekawa  
Board Director, Corporate Officer, Chief Financial Officer  
Tel: +081(0)3 5472 1125

Note: This document is intended for the public release of information only, and not to attract investment. Please refer to the Company's prospectus on new stock issuance for future investment opportunities.

[Appendix]

1. Public Offering of New Shares

(1)	Number of offering shares	5,100,000 common shares
	Equity offering	765,000 common shares by over-allotment(*)
(2)	Demand declaration period	October 3 to October 7, 2011
(3)	Price fixing date	October 11, 2011
(4)	Application period	October 12 to October 17, 2011
(5)	Due date of stock payment	October 19, 2011
(6)	Due date for delivery of shares	October 20, 2011

(\*) Equity Offering by Over-Allotment

This equity offering is set at the maximum number of shares. However, depending on investor demand, this number may be reduced or the equity offering may be cancelled.

The underwriter (Mitsubishi Morgan Stanley Securities, "MUMSS") will borrow shares up to a ceiling of 765,000 shares from representative director Fuminori Yoshida, the Company's shareholder, for the equity offering (called "over-allotment"). Regarding this equity offering, the resolution of share issuance by the allocation of new shares to a third party was passed at the Board of Directors Meeting held on September 14, 2011.

In addition, MUMSS may purchase common shares from the Osaka Securities Exchange during the period from October 20 to November 11 up to the maximum number of offering shares in order to return the shares to the borrower ( "Syndicate Cover Transaction" ).

In the case that MUMSS decides to purchase common shares from the Osaka Securities Exchange during the Syndicate Cover Transaction period from October 20 to November 11, MUMSS may decide not to accept new shares issued by the allocation of new shares to a third party by over-allotment, decreasing the total equity offering.

Note: This document is intended for the public release of information only, and not to attract investment. Please refer to the Company's prospectus on new stock issuance for future investment opportunities.