

October 11, 2011
SymBio Pharmaceuticals Limited
Fuminori Yoshida
Representative Director
President and Chief Executive Officer

Determination of Issuance Price Per Share, Equity Offering Price
and Number of Shares by Overallotment

The Company's issuance price per share, equity offering price and the number of shares by overallotment was determined as follows:

- | | |
|-------------------------------------|---|
| 1. Amount to be paid per share | 560 JPY per share |
| 2. Rationale behind price per share | To determine price per share, book building with a tentative price condition (i.e. from 460 JPY to 560 JPY) was conducted mainly for institutional investors.
Summary of results:
1. Total demand exceeded offering shares and equity offering by overallotment.
2. Most demand for highest price range
3. Was large demand for this offering |

As a result of book building, the price per share is expected to induce investor demand during the period of public offering of new shares. This price, 560 JPY per share, was comprehensively determined based on the current stock market situation, valuation of recent IPOs, and price fluctuation risk. In addition, subscription price was determined to be 515.2 JPY per share.

- | | |
|---|--|
| 3. Equity offering by overallotment | 765,000 common shares |
| 4. (1) Public offering | |
| Increase in capital stock | 1,313,760,000 JPY (257.60 JPY per share) |
| Increase in capital reserves | 1,313,760,000 JPY (257.60 JPY per share) |
| (2) Allocation of new shares to a third party | |
| Increase in capital stock | 197,064,000 JPY (257.60 JPY per share) |
| Increase in capital reserves | 197,064,000 JPY (257.60 JPY per share) |

[Contact]

Hiroki Maekawa

Board Director, Corporate Officer, Chief Financial Officer

Tel: +081(0)3 5472 1125

Note: This document is intended for the public release of information only, and not to attract investment. Please refer to the Company's prospectus for new stock issuance for future investment opportunities.

[Appendix]

Public Offering of New Shares

- | | |
|------------------------------------|---|
| 1. Number of offering shares | 5,100,000 common shares |
| Equity offering | 765,000 common shares by over-allotment |
| 2. Application period | October 12 to October 17, 2011 |
| 3. Due date of stock payment | October 19, 2011 |
| 4. Due date for delivery of shares | October 20, 2011 |

Note: This document is intended for the public release of information only, and not to attract investment. Please refer to the Company's prospectus for new stock issuance for future investment opportunities.